



Accountants & Business Advisors
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Educational Expense Checklist applicable from 01 July 2011 - 30 June 2012

The 50% educational expense deductions are now available to certain educational expenses for both Secondary and Primary school age children.

1. Are you entitled to receive Family Tax Benefit (FTB) Part A?

Yes No

If **Yes** please complete the following questions

Secondary School Expenses (Max \$1588.00 expenses = \$794.00 rebate)

Childs: Name:	Amount	Childs: Name:	Amount
Laptop		Laptop	
Home Computer		Home Computer	
Home Internet		Home Internet	
Stationary		Stationary	
Printer & Accessories		Printer & Accessories	
School Text Books		School Text Books	
Education Software		Education Software	

Primary School Expenses (Max \$794.00 expenses = \$397.00 rebate)

Childs: Name:	Amount	Childs: Name:	Amount
Laptop		Laptop	
Home Computer		Home Computer	
Home Internet		Home Internet	
Stationary		Stationary	
Printer & Accessories		Printer & Accessories	
School Text Books		School Text Books	
Education Software		Education Software	

Expenses Not Deductible

- School Fees: - Private Tutoring: - School Uniforms: - Excursions.

I declare that the information provided to my tax agent for the preparation of this document is true and correct:

Signature: _____

Date _____